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Workers' Compensation Litigation Referral Sheet

Claimant _____ WCAB Case No. _____
Address _____ D/Injury _____

Correct Name of Carrier/Adjusting Agency _____
Insured/Self-Insured/Legally Uninsured? _____ All Policy Periods or
Insured/Employer _____ Periods of S.I. _____
Address _____

Earnings Per Week _____ Earnings Statement Attached/Requested Yes No (circle)

Benefits Paid

Temporary Disability:	Permanent Disability:
Total Paid _____	Total Paid _____
Rate Paid _____	Rate Paid _____
Returned to work/Date of RTW _____	
Dates Paid _____	Dates Paid _____
Total Medical Paid _____	Total V.R. Costs Paid _____

Suggested Issues: (check)

- | | |
|---|--|
| <input type="checkbox"/> Employment | |
| <input type="checkbox"/> Injury AOE/COE | |
| <input type="checkbox"/> Insurance Coverage | |
| <input type="checkbox"/> Date of Injury | |
| <input type="checkbox"/> Temporary Disability | |
| <input type="checkbox"/> Permanent Disability | |
| <input type="checkbox"/> Earnings | |
| <input type="checkbox"/> Further Medical Care | |
| <input type="checkbox"/> Self-Procured Medical Care | |
| <input type="checkbox"/> Medical/Legal Costs | |
| <input type="checkbox"/> Jurisdiction | |
| <input type="checkbox"/> Dependency | |
| <input type="checkbox"/> Statute of Limitations | |
| <input type="checkbox"/> Apportionment | |
| <input type="checkbox"/> Occupation | |
| <input type="checkbox"/> Subrogation | |
| <input type="checkbox"/> Other | |
- Original Medical Reports Are:
Attached (circle)
Filed (circle)
Served on Applicant (circle)
Medical Examination Scheduled
With (whom) _____
When (date) _____
Atty. Authorized to Schedule
Medical Examination (circle)
Deposition (circle)
Declaration of Readiness Filed (circle)
Hearing Date _____
Investigation Ongoing (circle)
If yes, explain: _____
Settlement Authority _____

Further Action to Be Taken/Comments:

Client _____ Examiner _____
Address _____ Telephone No. _____
Claim Number(s) _____